



LYRIC BIO

Complex Human Therapeutics Manufacturing



LYRIC BIO is building next-generation
biomanufacturing with proprietary human
tissue engineering technology

Executive Summary

- Several large therapeutic markets are still dependent on human donations: a high-overhead, limited, and unstable supply source.
- Lyric Bio spun out of Prellis Biologics to leverage their proprietary tissue engineering technology to develop high-density, tissue-mimicking bioreactors.
- Lyric's first bioreactors will mimic lymph node tissue, allowing for ultra high-density B cell culture (1-2 B cells/mL).
- These B cells can be stimulated to produce large quantities of diverse antibodies for a cost-efficient Ig product that matches the key characteristics of donor derived Ig therapies, a \$15 B market.
- Lyric's process will alleviate dependence on donors ~10,000-fold, increasing supply, reducing costs 10-100x, and improving quality of Ig therapeutics.
- Lyric is raising \$7 M to validate manufacturing processes through scale up and pre-IND analytical testing.

Lyric's Bioreactors Will Produce Donor Derived Therapeutics with Unprecedented Efficiency

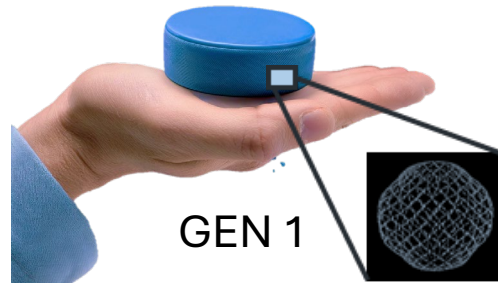
By matching human tissue vasculature, we can unlock the efficiency of ultra high-density cell culture for unprecedented biomanufacturing efficiency in established high-value markets.

Human Body

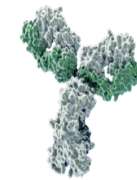


3-5 B cells / mL

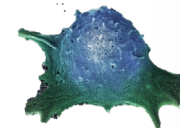
Lyric's Bioreactors



1-2 B cells / mL



Ivlg & ScIg
\$15B



Stem Cells
\$13B



Blood
\$6B

A typical 20,000-liter bioreactor can hold a maximum of about 200 billion cells, at LYRIC BIO we can achieve densities that support 150-300 billion cells in 150 mL

Lyric Will Start By Reversing the Donor to Recipient Paradigm for the \$15 B Immunoglobulin Market

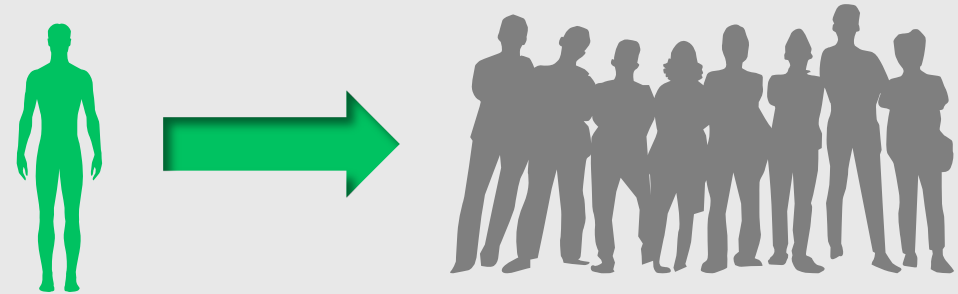
~10,000-fold reduction in reliance on donors

Current Process



~7-10 donors for 1 lvg dose

LYRIC Process

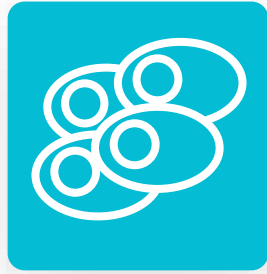


~1,000 lvg doses from 1 donor

One Donor, One Bioreactor, Thousands of Doses



B cells
(one donor)



Grow B cell
populations



Seed and expand
in a high-density
bioreactor



Stimulate B cells
to produce
immunoglobulin



Collect Ig
(est. >1,000 doses)

Est. 10x – 100x Lower Cost

Estimated industry costs for plasma collection
vs Ig production excluding purification costs

Stabilize Supply

Est. 5,000 donors necessary to address total
current US market

Ig is a \$15 B Global Market Limited by Reliance on Plasma



Reliance on human plasma donations leads to supply instability



High-overhead due to cost of collecting human plasma

High Cost

~\$56,327- \$277,119
per year per patient

Market Shortages

Market has faced repeated shortages over the last two decades

Quality Control

High variability in current donor derived process

Founding Team



Kayj Shannon
Co-Founder & CEO
10 years at large Pharma
and start-up companies



Melanie Matheu, PhD
Co-Founder & CSO
Prellis Biologics, Inc.
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University of California
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